

# Uno Minda Limited

(Formerly known as Minda Industries Limited)



Ref. No: Z-IV/R-39/D-2/NSE/207 & 174

Date: 29<sup>th</sup> July 2024

<b>National Stock Exchange of India Ltd.</b> Listing Deptt., Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051	<b>BSE Ltd.</b> Regd. Office: Floor - 25, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400 001.
<b>NSE Scrip: UNOMINDA</b>	<b>BSE Scrip: UNOMINDA 532539</b>

**Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations") – Issuance of Non-Convertible Debentures (NCDs) in 2<sup>nd</sup> Tranche**

Dear Sir(s),

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 and in furtherance to our earlier intimation dated August 09, 2023, wherein the information about the grant of in-principle approval by the Board of Directors for issuance of Listed Non-Convertible Debentures upto INR 400 Crores, in one or more tranches/issuances and Constitution of the NCD Committee of the Board for the said purpose, was duly reported.

Further, the Company in its earlier intimation dated November 07, 2023, intimated about the approval of General Information Document (GID) and Key Information Document (KID), which were filed with the Designated Stock Exchange, i.e. BSE Ltd ("BSE") and in principal approval from BSE on November 22, 2023.

Now, we wish to inform you that, the NCD Committee of the Board of the Company at its meeting held today, i.e., July 29<sup>th</sup>, 2024 had inter alia considered and approved raising of funds in 2<sup>nd</sup> Tranche for an amount aggregating to INR 150,00,00,000/- (Rupees One Hundred Fifty Crores only), (out of the already approved Rs. 400 Crores) by way of Unsecured, Listed, Rated, Redeemable, Non-Cumulative, Taxable bonds in the nature of Non- Convertible Debentures ("Debentures/NCDs") on a Private Placement basis to eligible investors.

The aforesaid NCDs of Rs. 1,50,00,00,000/- (Rupees One Hundred Fifty Crores only) shall be issued with two Issue size i.e. Series-I having issue size of Rs. 50,00,00,000/- (Fifty Crore) and Series-II having issue size of Rs. 100,00,00,000 (One Hundred Crore) as per the terms and conditions mentioned hereinafter:

Particulars	Terms and Details
Types of Securities proposed to be issued	Unsecured, Listed, Rated, Redeemable, Non-Convertible, Non-Cumulative, Taxable Debentures
Type of Issuance	Private Placement

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Total Number of Securities to be issues or the total amount for which the securities will be issued	<b>Series I</b>	<b>Series II</b>	
	5,000 (Five Thousand) NCDs of face value of Rs. 1,00,000/- (Rupees One Lakh) only each aggregating to Rs. 50,00,00,000/- (Rupees Fifty Crores Only) in second (2 <sup>nd</sup> ) tranche	10,000 (Ten Thousand) NCDs of face value of Rs. 1,00,000/- (Rupees One Lakh) only each aggregating to Rs. 1,00,00,00,000/- (Rupees Hundred Crores Only) in second (2 <sup>nd</sup> ) tranche	
Size of the Issue	<b>Series I</b>	<b>Series II</b>	
	5,000 (Five Thousand) NCDs of face value of Rs. 1,00,000/- (Rupees One Lakh) only each aggregating to Rs. 50,00,00,000/- (Rupees Fifty Crores) Only in second (2 <sup>nd</sup> ) tranche	10,000 (Ten Thousand) NCDs of face value of Rs. 1,00,000/- (Rupees One Lakh) only each aggregating to Rs. 1,00,00,00,000/- (Rupees Hundred Crores) Only in second (2 <sup>nd</sup> ) tranche	
Whether proposed to be listed? If yes, name of the stock exchange(s);	Yes, BSE Ltd.		
Tenure of the Instrument	<b>Particulars</b>	<b>Series I</b>	<b>Series II</b>
	Deemed Date of Allotment	On or before 6 <sup>th</sup> August 2024	
	Date of Maturity	2 Year 7 months from the deemed date of allotment	3 Years from the deemed date of allotment
Coupon/Interest offered, schedule of payment of coupon/ interest and principal	<p><b>Coupon Offered:</b> Fixed Rate Coupon basis of coupon/interest and principal; bidding at Electronic Book Provider (EBP) Platform of BSE. The bidding on EBP shall be on multiple yield allotment basis.</p> <p><b>Schedule of payment of Coupon:</b>  <b>Series I-</b> First coupon to be paid on February 26, 2025 and annually thereafter at the end of every year.  <b>Series II:</b> Annually</p>		
Charge/security, if any, created over	Not Applicable. The NCDs are unsecured.		

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the assets;	
Special right / Interest / privileges attached to the instrument and changes thereof;	Not Applicable
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / Principal;	Not Applicable
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	Not Applicable
Details of redemption of preference shares <del>Indicating the manner of redemption (whether out of profits or out of fresh issue) and Debentures;</del>	Option I
	Option II
	NCDs would be redeemed after 2 years 7 months of deemed date of allotment i.e. Maturity date.
	NCDs would be redeemed after 3 years of deemed date of allotment i.e. Maturity date.

The above details shall be treated in compliance of the disclosure requirement pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023.

The NCD Committee meeting commenced at 02:00 p.m. and concluded at 03.00 p.m. This is for your information and records.

Thanking you.

Yours faithfully,

**For Uno Minda Limited**

(Formerly known as Minda Industries Limited)

*Tarun Kumar Srivastava*

**Tarun Kumar Srivastava**

**Company Secretary & Compliance Officer**

ICSI Mem. No.: A11994

Place: Manesar, Gurugram

